

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 31, 2021

REGISTRATION NO: 27578
BONDS ISSUED BY: City of Ferguson
AMOUNT OF ISSUE: \$4,480,000.00 (Refunding Series 2021) COUNTY: St. Louis
DATE OF ISSUE: April 05, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$4,480,000 of the City's General Obligation Bonds, Series 2011.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.86000%	\$415,000.00	03/01/2022
1.86000%	\$420,000.00	03/01/2023
1.86000%	\$425,000.00	03/01/2024
1.86000%	\$435,000.00	03/01/2025
1.86000%	\$445,000.00	03/01/2026
1.86000%	\$450,000.00	03/01/2027
1.86000%	\$460,000.00	03/01/2028
1.86000%	\$470,000.00	03/01/2029
1.86000%	\$475,000.00	03/01/2030
1.86000%	\$485,000.00	03/01/2031

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity on September 1, 2026 and thereafter, in whole or in part, at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Director of Finance of the City of Ferguson, Ferguson, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Director of Finance of the City of Ferguson, Ferguson, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Regions Equipment Finance Corporation, Birmingham, Alabama

PURCHASE PRICE: \$4,480,000.00

INTEREST RATE: 1.86013%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable