

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 26, 2021

REGISTRATION NO: 27576
BONDS ISSUED BY: Winfield R-IV School District
AMOUNT OF ISSUE: \$3,500,000.00 (Series 2021) COUNTY: Lincoln
(remaining portion of \$10,500,000 authorized)
DATE OF ISSUE: April 01, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the betterment of school facilities including, without limitation: to construct, equip, and furnish a new middle school for sixth through eight grades and a new Ag facility to include two new classrooms; to build an addition to the current multipurpose/weight room building creating a new locker room facility; to complete safety and security upgrades including a secure entry vestibule at the current middle school and a District-wide intruder alert system; to the extent funds are available, renovate the existing middle school building.

Rate of Interest	Amount	Maturity
2.00000%	\$100,000.00	03/01/2023
5.00000%	\$1,000,000.00	03/01/2033
5.00000%	\$1,150,000.00	03/01/2034
5.00000%	\$1,250,000.00	03/01/2035

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on and after March 1, 2033 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$4,137,465.50
INTEREST RATE: 3.21574%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$121,281,377.00
INDEBTEDNESS: (Including this issue) \$16,672,038.65
NOTICE OF ELECTION: Published in The Troy Free Press newspaper on May 20 and 27, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 519 No - 194
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable