

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 22, 2021

REGISTRATION NO: 27572
BONDS ISSUED BY: St. Clair R-XIII School District
AMOUNT OF ISSUE: \$3,050,000.00 (series 2021) COUNTY: Franklin
(remaining portion of \$12,750,000 authorized)
DATE OF ISSUE: March 25, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the betterment of school facilities including, without limitation: to add safety and security enhancements at each District building; to construct, furnish, and equip a performing arts auditorium; to remove existing modular classrooms; to build and repair driveways and parking lots; to renovate and equip existing building spaces; to repair roofs; to upgrade heating, ventilation, and air conditioning (HVAC) systems; to rebuild the athletic track and complete other related improvements such as replacing the athletic complex grandstand; to the extent funds are available, prepay the existing lease financing.

Rate of Interest	Amount	Maturity
3.00000%	\$300,000.00	03/01/2024
3.00000%	\$550,000.00	03/01/2025
3.00000%	\$575,000.00	03/01/2026
3.00000%	\$585,000.00	03/01/2027
3.00000%	\$600,000.00	03/01/2028
3.00000%	\$440,000.00	03/01/2029

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on and after March 1, 2027 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,338,880.15
INTEREST RATE: 1.23213%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$153,403,339.00
INDEBTEDNESS: (Including this issue) \$14,080,000.00
NOTICE OF ELECTION: Published in The Washington Missourian newspaper on May 20 and 27, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 612 No - 171
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable