

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 23, 2021

REGISTRATION NO: 27554
BONDS ISSUED BY: Hancock Place School District
AMOUNT OF ISSUE: \$7,140,000.00 (Refunding Series 2021) COUNTY: St. Louis
DATE OF ISSUE: February 25, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$2,450,000 of the District's General Obligation Refunding Bonds, Series 2016A, and refunding \$5,000,000 of the District's General Obligation Refunding Bonds, Series 2016B.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.00000%	\$750,000.00	03/01/2022
2.00000%	\$1,000,000.00	03/01/2023
2.00000%	\$700,000.00	03/01/2024
2.00000%	\$700,000.00	03/01/2025
2.00000%	\$700,000.00	03/01/2026
2.00000%	\$615,000.00	03/01/2027
2.00000%	\$100,000.00	03/01/2028
2.00000%	\$850,000.00	03/01/2029
2.00000%	\$850,000.00	03/01/2030
2.00000%	\$875,000.00	03/01/2031

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on and after March 1, 2027 may be called for redemption and payment prior to maturity at the option of the District, on March 1, 2026, and thereafter, in whole or in part at any time.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$7,470,980.85

INTEREST RATE: 1.11157%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable