REGISTRATION NO: 27551

BONDS ISSUED BY: Grain Valley R-V School District

AMOUNT OF ISSUE: $6,500,000.00   (Series 2021)   COUNTY: Jackson

(remainder of $14,500,000 authorized)

DATE OF ISSUE: February 18, 2021   MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, renovation, equipping, and furnishing of a high school addition and new central office, and to complete other repairs and improvements to school facilities.

Rate of Interest	Amount	Maturity
5.00000%	$1,250,000.00	03/01/2027
5.00000%	$1,650,000.00	03/01/2028
5.00000%	$3,100,000.00	03/01/2029
5.00000%	$500,000.00	03/01/2030

ARE BONDS CALLABLE: The Series 2021 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of $5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: $7,827,484.00

INTEREST RATE: 2.03743%

TAX CREDIT RATE: %

ASSESSED VALUATION: $371,541,449.16

INDEBTEDNESS: (Including this issue) $55,059,276.83

NOTICE OF ELECTION: Published in Focus on Oak Grove newspaper on May 21 and 28, 2020; published in Lee's Summit Tribune Publishing, LLC newspaper on May 23 and 30, 2020.

DATE OF ELECTION: June 02, 2020

ELECTION RESULTS: Yes - 1,595 No - 796

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable