

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 04, 2021

REGISTRATION NO: 27548
BONDS ISSUED BY: Oak Grove R-VI School District
AMOUNT OF ISSUE: \$10,000,000.00 (Series 2021)
COUNTY: Jackson, Johnson and Lafayette
(portion of \$22,500,000.00 authorized)
DATE OF ISSUE: February 16, 2021
MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the implementation of safety and security measures; upgrades to technology, renovations to the Elementary School; the site development, construction, equipping, and furnishing of classroom additions; repair and replacement of roofs and heating, ventilation, and air conditioning (HVAC) systems; to the extent funds are available, completion of other repairs and improvements to existing facilities of the district.

Rate of Interest	Amount	Maturity
2.00000%	\$1,000,000.00	03/01/2022
2.00000%	\$1,500,000.00	03/01/2023
5.00000%	\$300,000.00	03/01/2025
5.00000%	\$1,400,000.00	03/01/2026
5.00000%	\$1,450,000.00	03/01/2027
5.00000%	\$1,500,000.00	03/01/2028
5.00000%	\$1,600,000.00	03/01/2029
5.00000%	\$1,250,000.00	03/01/2030

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on and after March 1, 2027 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$11,546,689.50
INTEREST RATE: 1.81424%
TAX CREDIT RATE: %
ASSESSED VALUATION: 163,492,620.00
INDEBTEDNESS: (Including this issue) 24,066,317.00
NOTICE OF ELECTION: Published in Focus on Oak Grove newspaper on May 21 and 28, 2020; published in The Odessan newspaper on May 21 and 28, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 784 No - 269
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable