

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 04, 2021

REGISTRATION NO: 27546
BONDS ISSUED BY: Central R-III School District
AMOUNT OF ISSUE: \$5,120,000.00 (Refunding Series 2021) COUNTY: St. Francois and Ste. Genevieve

DATE OF ISSUE: February 10, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$5,400,000 of the District's General Obligation Refunding Bonds, Series 2016.

Rate of Interest	Amount	Maturity
2.00000%	\$250,000.00	03/01/2022
2.00000%	\$750,000.00	03/01/2025
2.00000%	\$1,100,000.00	03/01/2026
2.00000%	\$1,150,000.00	03/01/2027
2.00000%	\$1,000,000.00	03/01/2028
2.00000%	\$870,000.00	03/01/2029

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on March 1, 2025 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: U.S. Bank National Association, St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: U.S. Bank National Association, St. Louis, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$5,418,358.70
INTEREST RATE: 0.96910%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable