

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 01, 2021

REGISTRATION NO: 27545

BONDS ISSUED BY: Webb City R-VII School District

AMOUNT OF ISSUE: \$4,685,000.00 (Refunding Series 2021)

COUNTY: Jasper

DATE OF ISSUE: February 03, 2021

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$582,000 of the District's General Obligation Bonds, Series 2010A, \$1,550,000 of the District's General Obligation Refunding Bonds, Series 2012, and \$3,000,000 of the District's General Obligation Refunding and Improvement Bonds, Series 2014.

Mandatory Redemption*

| Rate of Interest | Amount | Maturity | |
|------------------|----------------|------------|---|
| 3.00000% | \$720,000.00 | 03/01/2022 | |
| 3.00000% | \$780,000.00 | 03/01/2023 | |
| | \$65,000.00 | 03/01/2028 | * |
| | \$225,000.00 | 03/01/2029 | * |
| 3.00000% | \$290,000.00 | 03/01/2029 | |
| 3.00000% | \$220,000.00 | 03/01/2030 | |
| 3.00000% | \$430,000.00 | 03/01/2031 | |
| 3.00000% | \$420,000.00 | 03/01/2032 | |
| 3.00000% | \$415,000.00 | 03/01/2033 | |
| 3.00000% | \$1,410,000.00 | 03/01/2034 | |

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2030, and thereafter or portions thereof may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2029, and at any time thereafter, in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank of Kansas City, Kansas City, Kansas

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$5,170,488.95

INTEREST RATE: 1.63690%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable