

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 25, 2021

REGISTRATION NO: 27543

BONDS ISSUED BY: Pattonville R-III School District

AMOUNT OF ISSUE: \$13,460,000.00 (Refunding Series 2021)

COUNTY: St. Louis

DATE OF ISSUE: January 28, 2021

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$14,330,000 of the District's General Obligation Bonds, Series 2012.

Rate of Interest	Amount	Maturity
4.00000%	\$3,170,000.00	03/01/2022
4.00000%	\$3,285,000.00	03/01/2023
4.00000%	\$3,430,000.00	03/01/2024
4.00000%	\$3,575,000.00	03/01/2025

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$14,697,702.00

INTEREST RATE: 0.48877%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable