

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 25, 2021

REGISTRATION NO: 27543
BONDS ISSUED BY: Pattonville R-III School District
AMOUNT OF ISSUE: \$13,460,000.00 (Refunding Series 2021) COUNTY: St. Louis
DATE OF ISSUE: January 28, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$14,330,000 of the District's General Obligation Bonds, Series 2012.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$3,170,000.00	03/01/2022
4.00000%	\$3,285,000.00	03/01/2023
4.00000%	\$3,430,000.00	03/01/2024
4.00000%	\$3,575,000.00	03/01/2025

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to their Stated Maturity.
BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$14,697,702.00
INTEREST RATE: 0.48877%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable