

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2020

REGISTRATION NO: 27525
BONDS ISSUED BY: Clinton School District No. 124
AMOUNT OF ISSUE: \$4,040,000.00 (Refunding Series 2020C) COUNTY: Henry
DATE OF ISSUE: December 29, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$4,565,000 of the District's General Obligation Bonds, Series 2013A.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$855,000.00	03/01/2027
3.00000%	\$915,000.00	03/01/2028
3.00000%	\$970,000.00	03/01/2029
3.00000%	\$1,030,000.00	03/01/2030
3.00000%	\$270,000.00	03/01/2031

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2029, and thereafter or portions thereof may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2028, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas
INTEREST PAYABLE: March 1 and September 1
BY: Security Bank of Kansas City, Kansas City, Kansas
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Kansas
PURCHASE PRICE: \$4,591,297.90
INTEREST RATE: 1.18558%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable