

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2020

REGISTRATION NO: 27525

BONDS ISSUED BY: Clinton School District No. 124

AMOUNT OF ISSUE: \$4,040,000.00 (Refunding Series 2020C)

COUNTY: Henry

DATE OF ISSUE: December 29, 2020

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$4,565,000 of the District's General Obligation Bonds, Series 2013A.

Rate of Interest	Amount	Maturity
3.00000%	\$855,000.00	03/01/2027
3.00000%	\$915,000.00	03/01/2028
3.00000%	\$970,000.00	03/01/2029
3.00000%	\$1,030,000.00	03/01/2030
3.00000%	\$270,000.00	03/01/2031

ARE BONDS CALLABLE:

At the option of the District, the Bonds or portions thereof maturing on March 1, 2029, and thereafter or portions thereof may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2028, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank of Kansas City, Kansas City, Kansas

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Kansas

PURCHASE PRICE: \$4,591,297.90

INTEREST RATE: 1.18558%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable