

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 11, 2020

REGISTRATION NO: 27511
BONDS ISSUED BY: Fort Osage R-1 School District
AMOUNT OF ISSUE: \$2,045,000.00 (Refunding Series 2020) COUNTY: Jackson
DATE OF ISSUE: December 15, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$2,350,000 of the District's General Obligation Bonds, Series 2011.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$405,000.00	03/01/2022
5.00000%	\$200,000.00	03/01/2023
5.00000%	\$225,000.00	03/01/2024
5.00000%	\$230,000.00	03/01/2025
5.00000%	\$985,000.00	03/01/2027

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE: \$2,378,771.90
INTEREST RATE: 1.06321%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable