

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 09, 2020

REGISTRATION NO: 27507  
BONDS ISSUED BY: Warren County R-III School District  
AMOUNT OF ISSUE: \$4,195,000.00 (Refunding Series 2020B) COUNTY: Warren and Lincoln  
DATE OF ISSUE: December 11, 2020 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$4,350,000 of the District's General Obligation Bonds, Series 2016.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
	\$25,000.00	03/01/2022	*
	\$25,000.00	03/01/2023	*
	\$25,000.00	03/01/2024	*
	\$25,000.00	03/01/2025	*
	\$25,000.00	03/01/2026	*
1.00000%	\$125,000.00	03/01/2026	
2.00000%	\$875,000.00	03/01/2027	
2.00000%	\$875,000.00	03/01/2028	
2.00000%	\$875,000.00	03/01/2029	
2.00000%	\$925,000.00	03/01/2030	
2.00000%	\$520,000.00	03/01/2031	

ARE BONDS CALLABLE: The Series 2020B Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$4,367,787.80  
INTEREST RATE: 1.43374%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable