

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 30, 2020

REGISTRATION NO: 27500
BONDS ISSUED BY: The Community College District of Mineral Area
AMOUNT OF ISSUE: \$5,565,000.00 (Refunding Series 2020)
COUNTY: St. Francois,
Madison, Ste. Genevieve,
Washington,
Jefferson, and Perry
DATE OF ISSUE: December 02, 2020
MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$5,860,000 of the District's General Obligation Bonds,
Series 2011.

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|----------------|-----------------|
| 3.00000% | \$185,000.00 | 03/01/2021 |
| 3.00000% | \$1,160,000.00 | 03/01/2022 |
| 3.00000% | \$1,195,000.00 | 03/01/2023 |
| 4.00000% | \$1,240,000.00 | 03/01/2024 |
| 4.00000% | \$1,285,000.00 | 03/01/2025 |
| 4.00000% | \$500,000.00 | 03/01/2026 |

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturities.
BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$6,022,075.15
INTEREST RATE: 0.88482%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable