

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 30, 2020

REGISTRATION NO: 27499
BONDS ISSUED BY: Carthage R-IX School District
AMOUNT OF ISSUE: \$7,345,000.00 (Refunding Series 2020B) COUNTY: Jasper
DATE OF ISSUE: December 15, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$8,700,000 of the District's General Obligation Bonds, Series 2014.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$675,000.00	03/01/2031
4.00000%	\$2,100,000.00	03/01/2032
4.00000%	\$2,220,000.00	03/01/2033
4.00000%	\$2,350,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2029, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$8,745,380.45

INTEREST RATE: 2.19069%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable