

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 30, 2020

REGISTRATION NO: 27497  
BONDS ISSUED BY: The School District of Springfield R-XII  
AMOUNT OF ISSUE: \$28,960,000.00 (Refunding and Improvement Bonds Series 2020) COUNTY: Greene  
(I. \$8,960,000 refunding bonds)  
(II. \$20,000,000 remaining portion of \$168,000,000 authorized))  
DATE OF ISSUE: December 02, 2020 MONTH OF MATURITY: March  
PURPOSE OF BONDS: I. For the purpose of refunding \$9,000,000 of the District's General Obligation Bonds, Series 2011, and II. For the purpose of (1) improving, repairing, renovating and acquiring buildings, including security improvements, (2) constructing new buildings and purchasing land, and (3) furnishing and equipping school buildings.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$2,000,000.00	03/01/2021
3.00000%	\$2,000,000.00	03/01/2022
3.00000%	\$2,000,000.00	03/01/2023
1.75000%	\$10,960,000.00	03/01/2031
2.25000%	\$12,000,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2031, and thereafter or portions thereof may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2028, and at any time thereafter, in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BOKF, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri  
PURCHASE PRICE: \$29,223,054.00  
INTEREST RATE: 2.01161%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: I. Not Applicable II. \$3,657,085,002.00  
INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$368,609,000.00  
NOTICE OF ELECTION: I. Not Applicable II. Published in the Springfield News-Leader/Guidon newspaper on March 20 and 27, 2019; published in The Daily Events newspaper on March 20, 2020.  
DATE OF ELECTION: I. Not Applicable II. April 02, 2019  
ELECTION RESULTS: I. Not Applicable II. Yes - 14,834 No - 9,395  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable