

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 25, 2020

REGISTRATION NO: 27492  
BONDS ISSUED BY: Park Hill School District  
AMOUNT OF ISSUE: \$30,725,000.00 (Refunding Series 2020) COUNTY: Platte  
DATE OF ISSUE: December 01, 2020 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$1,045,000 of the District's General Obligation Refunding Bonds, Series 2011, and \$33,490,000 of the District's General Obligation Bonds, Series 2012.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$2,820,000.00	03/01/2022
5.00000%	\$3,180,000.00	03/01/2023
5.00000%	\$2,710,000.00	03/01/2024
5.00000%	\$2,975,000.00	03/01/2025
5.00000%	\$3,255,000.00	03/01/2026
5.00000%	\$3,540,000.00	03/01/2027
5.00000%	\$3,845,000.00	03/01/2028
2.00000%	\$4,100,000.00	03/01/2029
2.00000%	\$4,300,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2028, and thereafter, in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank of Kansas City, Kansas City, Kansas

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Wells Fargo Bank, National Association, Charlotte, North Carolina

PURCHASE PRICE: \$35,244,384.75

INTEREST RATE: 1.02150%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about October 16, 2020.

NUMBER OF BIDS RECEIVED: 4