

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 20, 2020

REGISTRATION NO: 27491
BONDS ISSUED BY: Centralia R-VI School District
AMOUNT OF ISSUE: \$5,415,000.00 (Refunding Series 2020) COUNTY: Boone

DATE OF ISSUE: December 03, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$5,915,000 of the District's General Obligation Refunding Bonds, Series 2015.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$900,000.00	03/01/2022
4.00000%	\$835,000.00	03/01/2023
4.00000%	\$865,000.00	03/01/2024
4.00000%	\$900,000.00	03/01/2025
4.00000%	\$940,000.00	03/01/2026
4.00000%	\$975,000.00	03/01/2027

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$6,058,411.85

INTEREST RATE: 0.81660%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable