

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 20, 2020

REGISTRATION NO: 27489

BONDS ISSUED BY: Willard R-II School District

AMOUNT OF ISSUE: \$2,920,000.00 (Refunding Series 2020)

COUNTY: Greene

DATE OF ISSUE: December 02, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$3,590,000 of the District's General Obligation Refunding Bonds, Series 2013.

Rate of Interest	Amount	Maturity
5.00000%	\$2,920,000.00	03/01/2027

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$3,618,259.60

INTEREST RATE: 1.03629%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable