

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 17, 2020

REGISTRATION NO: 27484  
BONDS ISSUED BY: Branson Reorganized School District No. 4  
AMOUNT OF ISSUE: \$8,880,000.00 (Refunding Series 2020B) COUNTY: Taney

DATE OF ISSUE: December 01, 2020 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$7,745,000 of the District's General Obligation Refunding Bonds, Series 2013, and \$1,985,000 of the District's General Obligation Refunding Bonds, Series 2015.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$2,510,000.00	03/01/2023
4.00000%	\$3,155,000.00	03/01/2024
4.00000%	\$2,570,000.00	03/01/2025
1.75000%	\$645,000.00	03/01/2025

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$9,768,297.10

INTEREST RATE: 0.74163%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable