

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 02, 2020

REGISTRATION NO: 27478

BONDS ISSUED BY: O'Fallon Fire Protection District

AMOUNT OF ISSUE: \$5,805,000.00 (Refunding Series 2020)

COUNTY: St. Charles

DATE OF ISSUE: November 03, 2020

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$6,070,000 of the District's General Obligation Bonds, Series 2013.

Rate of Interest	Amount	Maturity
3.00000%	\$440,000.00	03/01/2021
3.00000%	\$430,000.00	03/01/2022
3.00000%	\$445,000.00	03/01/2023
3.00000%	\$455,000.00	03/01/2024
3.00000%	\$400,000.00	03/01/2025
3.00000%	\$415,000.00	03/01/2026
3.00000%	\$425,000.00	03/01/2027
3.00000%	\$445,000.00	03/01/2028
3.00000%	\$455,000.00	03/01/2029
1.00000%	\$465,000.00	03/01/2030
1.10000%	\$470,000.00	03/01/2031
1.20000%	\$480,000.00	03/01/2032
1.30000%	\$480,000.00	03/01/2033

ARE BONDS CALLABLE:

At the option of the District, the Bonds are subject to redemption and payment prior to maturity on March 1, 2029 and thereafter in whole or in part at any time in such order of maturity determined by the District (Bonds of less than a single maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount being redeemed, plus accrued interest thereon to the redemption date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Piper Sandler & Co., Minneapolis, Minnesota

PURCHASE PRICE:

\$6,160,328.50

INTEREST RATE:

1.01238%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS:

Bids

NOTICE OF SALE:

Made available on or about October 13, 2020.

NUMBER OF BIDS RECEIVED:

3