

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 02, 2020

REGISTRATION NO: 27478  
BONDS ISSUED BY: O'Fallon Fire Protection District  
AMOUNT OF ISSUE: \$5,805,000.00 (Refunding Series 2020) COUNTY: St. Charles

DATE OF ISSUE: November 03, 2020 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$6,070,000 of the District's General Obligation Bonds, Series 2013.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$440,000.00	03/01/2021
3.00000%	\$430,000.00	03/01/2022
3.00000%	\$445,000.00	03/01/2023
3.00000%	\$455,000.00	03/01/2024
3.00000%	\$400,000.00	03/01/2025
3.00000%	\$415,000.00	03/01/2026
3.00000%	\$425,000.00	03/01/2027
3.00000%	\$445,000.00	03/01/2028
3.00000%	\$455,000.00	03/01/2029
1.00000%	\$465,000.00	03/01/2030
1.10000%	\$470,000.00	03/01/2031
1.20000%	\$480,000.00	03/01/2032
1.30000%	\$480,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the District, the Bonds are subject to redemption and payment prior to maturity on March 1, 2029 and thereafter in whole or in part at any time in such order of maturity determined by the District (Bonds of less than a single maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount being redeemed, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Piper Sandler & Co., Minneapolis, Minnesota  
PURCHASE PRICE: \$6,160,328.50  
INTEREST RATE: 1.01238%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Bids  
NOTICE OF SALE: Made available on or about October 13, 2020.  
NUMBER OF BIDS RECEIVED: 3