

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 29, 2020

REGISTRATION NO: 27468
BONDS ISSUED BY: Stockton R-I School District
AMOUNT OF ISSUE: \$3,435,000.00 (Refunding Series 2020) COUNTY: Cedar and Dade
DATE OF ISSUE: October 05, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$3,525,000 of the District's General Obligation Refunding Bonds, Series 2015.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.00000%	\$775,000.00	03/01/2022
2.00000%	\$775,000.00	03/01/2023
2.00000%	\$500,000.00	03/01/2024
2.00000%	\$470,000.00	03/01/2025
2.00000%	\$470,000.00	03/01/2026
2.00000%	\$445,000.00	03/01/2027

ARE BONDS CALLABLE: The Series 2020 Bonds maturing on and after March 1, 2026 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,541,871.60
INTEREST RATE: 1.09460%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable