

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 28, 2020

REGISTRATION NO: 27466
BONDS ISSUED BY: Wentzville R-IV School District
AMOUNT OF ISSUE: \$105,000,000.00 (Series 2020) COUNTY: St. Charles

DATE OF ISSUE: September 30, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, repairing, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes in the District, including, but not limited to (1) construction of a new middle school, (2) expansion and renovation of existing middle schools, (3) enhancing school safety and security and (4) maintenance of school facilities.

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|-----------------|-----------------|
| 4.00000% | \$5,695,000.00 | 03/01/2030 |
| 4.00000% | \$5,930,000.00 | 03/01/2031 |
| 4.00000% | \$6,195,000.00 | 03/01/2032 |
| 3.00000% | \$6,410,000.00 | 03/01/2033 |
| 2.00000% | \$6,535,000.00 | 03/01/2034 |
| 2.00000% | \$6,705,000.00 | 03/01/2035 |
| 2.00000% | \$6,800,000.00 | 03/01/2036 |
| 2.00000% | \$6,965,000.00 | 03/01/2037 |
| 2.00000% | \$7,110,000.00 | 03/01/2038 |
| 1.87500% | \$23,110,000.00 | 03/01/2039 |
| 1.87500% | \$23,545,000.00 | 03/01/2040 |

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity on March 1, 2028 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Thompson Coburn, LLP, St. Louis, Missouri
ISSUE BOUGHT BY: BofA Securities, Inc., New York, New York
PURCHASE PRICE: \$109,510,307.51
INTEREST RATE: 1.90455%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$2,235,435,113.00
INDEBTEDNESS: (Including this issue) \$323,762,108.00
NOTICE OF ELECTION: Published in the St. Charles Community News newspaper on May 27, 2020; published in the Mid Rivers Newsmagazine on May 20, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 6,465 No - 2,679
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about September 8, 2020.
NUMBER OF BIDS RECEIVED: 8

