

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 28, 2020

REGISTRATION NO: 27465  
BONDS ISSUED BY: Rolla School District No. 31  
AMOUNT OF ISSUE: \$25,000,000.00 (Series 2020)

COUNTY: Phelps, Dent and  
Maries

DATE OF ISSUE: September 30, 2020

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, furnishing and equipping school sites, buildings and facilities, including (1) installation of safety and security upgrades throughout district facilities, (2) at Rolla High School, conversion of the existing gymnasium into a performing arts facility and construction of a gymnasium and music classrooms, (3) at Rolla Junior High, construction and renovation of music classrooms, (4) at Truman Elementary, construction of a library and reconfiguration of the front entrance, and (5) at Rolla Technical institute, renovation of classrooms and restrooms.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.00000%	\$410,000.00	03/01/2022
4.00000%	\$520,000.00	03/01/2023
4.00000%	\$440,000.00	03/01/2024
4.00000%	\$450,000.00	03/01/2025
4.00000%	\$475,000.00	03/01/2026
4.00000%	\$510,000.00	03/01/2027
4.00000%	\$565,000.00	03/01/2028
4.00000%	\$600,000.00	03/01/2029
4.00000%	\$590,000.00	03/01/2030
3.00000%	\$1,270,000.00	03/01/2031
3.00000%	\$1,315,000.00	03/01/2032
3.00000%	\$1,365,000.00	03/01/2033
3.00000%	\$1,420,000.00	03/01/2034
3.00000%	\$1,475,000.00	03/01/2035
3.00000%	\$2,485,000.00	03/01/2036
3.00000%	\$2,600,000.00	03/01/2037
3.00000%	\$2,715,000.00	03/01/2038
3.00000%	\$2,835,000.00	03/01/2039
3.00000%	\$2,960,000.00	03/01/2040

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2029 and thereafter may be called for redemption and payment prior to maturity on March 1, 2028 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$27,434,063.95

INTEREST RATE: 2.24898%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$438,222,790.00  
INDEBTEDNESS: (Including this issue) \$39,406,000.00  
NOTICE OF ELECTION: Published in the Rolla Daily News newspaper on May 20 and 27, 2020.  
DATE OF ELECTION: June 02, 2020  
ELECTION RESULTS: Yes - 1,895 No - 1,196  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable