

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 28, 2020

REGISTRATION NO: 27464

BONDS ISSUED BY: Chillicothe R-II School District

AMOUNT OF ISSUE: \$2,540,000.00 (Refunding Series 2020)

COUNTY: Livingston

DATE OF ISSUE: September 30, 2020

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$2,885,000 of the District's General Obligation Bonds, Series 2012.

Rate of Interest	Amount	Maturity
2.00000%	\$635,000.00	03/01/2021
2.00000%	\$850,000.00	03/01/2022
3.00000%	\$790,000.00	03/01/2023
3.00000%	\$265,000.00	03/01/2024

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$2,610,362.35

INTEREST RATE: 0.99304%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable