

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 28, 2020

REGISTRATION NO: 27464  
BONDS ISSUED BY: Chillicothe R-II School District  
AMOUNT OF ISSUE: \$2,540,000.00 (Refunding Series 2020) COUNTY: Livingston  
DATE OF ISSUE: September 30, 2020 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$2,885,000 of the District's General Obligation Bonds, Series 2012.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.00000%	\$635,000.00	03/01/2021
2.00000%	\$850,000.00	03/01/2022
3.00000%	\$790,000.00	03/01/2023
3.00000%	\$265,000.00	03/01/2024

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption prior to their Stated Maturity.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri  
PURCHASE PRICE: \$2,610,362.35  
INTEREST RATE: 0.99304%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable