

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 18, 2020

REGISTRATION NO: 27457
 BONDS ISSUED BY: Buchanan County R-IV School District
 AMOUNT OF ISSUE: \$1,635,000.00 (Refunding Series 2020) COUNTY: Buchanan

DATE OF ISSUE: September 22, 2020 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of refunding \$100,000 of the District's General Obligation Refunding Bonds, Series 2012, and \$1,570,000 of the District's General Obligation Bonds, Series 2013.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
2.00000%	\$100,000.00	03/01/2022
2.00000%	\$150,000.00	03/01/2023
2.00000%	\$150,000.00	03/01/2024
2.00000%	\$105,000.00	03/01/2025
	\$125,000.00	03/01/2026 *
	\$130,000.00	03/01/2027 *
	\$135,000.00	03/01/2028 *
2.00000%	\$390,000.00	03/01/2028
	\$140,000.00	03/01/2029 *
	\$145,000.00	03/01/2030 *
	\$150,000.00	03/01/2031 *
2.00000%	\$435,000.00	03/01/2031
	\$175,000.00	03/01/2032 *
	\$130,000.00	03/01/2033 *
2.00000%	\$305,000.00	03/01/2033

ARE BONDS CALLABLE: The Series 2020 Bonds maturing on and after March 1, 2028 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$1,684,157.30
 INTEREST RATE: 1.55100%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: Not Applicable
 INDEBTEDNESS: (Including this issue) Not Applicable
 NOTICE OF ELECTION: Not Applicable
 DATE OF ELECTION: Not Applicable
 ELECTION RESULTS: Not Applicable
 METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable