

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 15, 2020

REGISTRATION NO: 27454
 BONDS ISSUED BY: City of Olivette
 AMOUNT OF ISSUE: \$15,635,000.00 (Series 2020) COUNTY: St. Louis
 (a portion of \$16,200,000 authorized)
 DATE OF ISSUE: September 22, 2020 MONTH OF MATURITY: March
 PURPOSE OF BONDS: To acquire, construct, renovate, furnish and equip various park improvements,
 including a new community center and other improvements to parks in the City.

Rate of Interest	Amount	Maturity
4.00000%	\$380,000.00	03/01/2021
4.00000%	\$370,000.00	03/01/2022
4.00000%	\$385,000.00	03/01/2023
4.00000%	\$400,000.00	03/01/2024
4.00000%	\$415,000.00	03/01/2025
4.00000%	\$435,000.00	03/01/2026
4.00000%	\$450,000.00	03/01/2027
4.00000%	\$465,000.00	03/01/2028
4.00000%	\$485,000.00	03/01/2029
4.00000%	\$510,000.00	03/01/2030
2.00000%	\$525,000.00	03/01/2031
2.00000%	\$535,000.00	03/01/2032
2.00000%	\$545,000.00	03/01/2033
2.00000%	\$555,000.00	03/01/2034
2.00000%	\$1,455,000.00	03/01/2035
2.00000%	\$1,485,000.00	03/01/2036
2.00000%	\$1,515,000.00	03/01/2037
2.00000%	\$1,545,000.00	03/01/2038
2.00000%	\$1,575,000.00	03/01/2039
2.00000%	\$1,605,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on March 1, 2030 and thereafter, may be called for redemption and payment prior to their Stated Maturity on March 1, 2029 and thereafter, in whole or in part, at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Red Bank, New Jersey

PURCHASE PRICE: \$16,479,715.93

INTEREST RATE: 1.76335%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$297,256,738.00

INDEBTEDNESS: (Including this issue) \$27,900,000.00

NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on May 20 and 27, 2020.

DATE OF ELECTION: June 02, 2020

ELECTION RESULTS: Yes - 1,063 No - 280

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE:

On or about August 25, 2020, copies of said Notice of Bond Sale and the Preliminary Official Statement were sent to banks, investment banking firms and other financial institutions engaged in the purchase and sale of municipal bonds located in the State of Missouri and elsewhere, and to all other persons and firms requesting copies of such Notice of Bond Sale and the Preliminary Official Statement.

NUMBER OF BIDS RECEIVED:

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