

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 10, 2020

REGISTRATION NO: 27452  
BONDS ISSUED BY: Clinton School District No. 124  
AMOUNT OF ISSUE: \$4,000,000.00 (Series 2020) COUNTY: Henry

DATE OF ISSUE: September 15, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, renovating, remodeling, repairing, furnishing, and equipping school facilities, including (1) enhancing student, staff and community safety and security throughout the District, (2) renovating and improving existing classrooms, (3) resurfacing and repairing driveways and parking lots, (4) upgrading HVAC equipment and controls, (5) remodeling restroom and locker room areas, and (6) renovating and improving bleacher seating at athletic facilities.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$390,000.00	03/01/2038
3.00000%	\$1,755,000.00	03/01/2039
3.00000%	\$1,855,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2028, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank of Kansas City, Kansas City, Kansas

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$4,369,871.60

INTEREST RATE: 2.38728%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$184,914,327.00

INDEBTEDNESS: (Including this issue) \$23,745,000.00

NOTICE OF ELECTION: Published in The Windsor Review newspaper on May 22 and 29, 2020; published in The Clinton Daily Democrat newspaper on May 18 and 26, 2020.

DATE OF ELECTION: June 02, 2020

ELECTION RESULTS: Yes - 845 No - 258

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable