

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 10, 2020

REGISTRATION NO: 27451
 BONDS ISSUED BY: South Metropolitan Fire Protection District
 AMOUNT OF ISSUE: \$9,000,000.00 (Series 2020) COUNTY: Cass
 (a portion of \$10,000,000 authorized)
 DATE OF ISSUE: September 15, 2020 MONTH OF MATURITY: March
 PURPOSE OF BONDS: To acquire, construct, improve and install buildings, vehicles and equipment to serve the District, including without limitation, to (1) acquire land for, and construct, furnish and equip a new fire station, (2) acquire land for, and construct, furnish and equip a new administration building, (3) acquire and install other fire/rescue or emergency equipment or apparatus and (4) renovate and improve existing fire stations.

Rate of Interest	Amount	Maturity
4.00000%	\$460,000.00	03/01/2021
4.00000%	\$300,000.00	03/01/2022
4.00000%	\$360,000.00	03/01/2023
4.00000%	\$150,000.00	03/01/2024
4.00000%	\$150,000.00	03/01/2025
4.00000%	\$90,000.00	03/01/2027
4.00000%	\$95,000.00	03/01/2028
4.00000%	\$95,000.00	03/01/2029
4.00000%	\$370,000.00	03/01/2030
4.00000%	\$380,000.00	03/01/2031
4.00000%	\$390,000.00	03/01/2032
4.00000%	\$400,000.00	03/01/2033
4.00000%	\$415,000.00	03/01/2034
4.00000%	\$430,000.00	03/01/2035
4.00000%	\$440,000.00	03/01/2036
2.00000%	\$1,070,000.00	03/01/2037
2.00000%	\$1,100,000.00	03/01/2038
2.00000%	\$1,135,000.00	03/01/2039
2.00000%	\$1,170,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the District, Bonds may be called for redemption and payment prior to maturity on March 1, 2028, and thereafter, in whole or in part at any time the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$9,881,643.65

INTEREST RATE: 1.84680%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$481,828,615.00

INDEBTEDNESS: (Including this issue) \$14,435,000.00

NOTICE OF ELECTION: Published in The Journal newspaper on May 21 and 28, 2020.

DATE OF ELECTION: June 02, 2020

ELECTION RESULTS: Yes - 2,070 No - 621

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about August 13, 2020, copies of said Notice of Sale and the Preliminary Official Statement were sent or otherwise made available to banks, investment banking firms and other financial institutions engaged in the purchase and sale of municipal bonds located in the State of Missouri and elsewhere, and to all other persons and firms requesting copies of such Notice of Sale the Preliminary Official Statement.

NUMBER OF BIDS RECEIVED: 8