

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 09, 2020

REGISTRATION NO: 27450
 BONDS ISSUED BY: St. Clair R-XIII School District
 AMOUNT OF ISSUE: \$9,700,000.00 (Series 2020) COUNTY: Franklin
 (a portion of \$12,750,000 authorized)
 DATE OF ISSUE: September 10, 2020 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds for the betterment of school facilities including, without limitation: to add safety and security enhancements at each District building; to construct, furnish, and equip a performing arts auditorium; to remove existing modular classrooms; to build and repair driveways and parking lots; to renovate and equip existing building spaces; to repair roofs; to upgrade heating, ventilation, and air conditioning (HVAC) systems; to rebuild the athletic track and complete other related improvements such as replacing the athletic complex grandstand; the extent funds are available, prepay the existing lease financing.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
2.00000%	\$250,000.00	03/01/2023	
2.00000%	\$250,000.00	03/01/2024	
3.00000%	\$185,000.00	03/01/2029	
5.00000%	\$650,000.00	03/01/2030	
5.00000%	\$660,000.00	03/01/2031	
5.00000%	\$700,000.00	03/01/2032	
	\$725,000.00	03/01/2033	*
	\$775,000.00	03/01/2034	*
	\$815,000.00	03/01/2035	*
5.00000%	\$2,315,000.00	03/01/2035	
	\$850,000.00	03/01/2036	*
	\$900,000.00	03/01/2037	*
	\$940,000.00	03/01/2038	*
5.00000%	\$2,690,000.00	03/01/2038	
	\$975,000.00	03/01/2039	*
	\$1,025,000.00	03/01/2040	*
5.00000%	\$2,000,000.00	03/01/2040	

ARE BONDS CALLABLE: The Series 2020 Bonds maturing on and after March 1, 2029 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Lathrop GPM, LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$11,203,096.10
 INTEREST RATE: 3.51638%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$153,403,339.00

INDEBTEDNESS: (Including this issue) \$14,080,000.00
NOTICE OF ELECTION: Published in The Washington Missourian newspaper on May 20 and 27, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 612 No - 171
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable