

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 03, 2020

REGISTRATION NO: 27448
BONDS ISSUED BY: Ralls County R-II School District
AMOUNT OF ISSUE: \$4,750,000.00 (Series 2020) COUNTY: Ralls, Monroe and Pike

DATE OF ISSUE: September 08, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, improving, renovating, repairing, furnishing and equipping school facilities, including improving and renovating Mark Twain Senior High School and Mark Twain Junior High School, renovating the baseball and softball fields, installing parking lot lighting, and upgrading safety and security throughout the Mark Twain campus.

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 3.00000% | \$715,000.00 | 03/01/2035 |
| 3.00000% | \$745,000.00 | 03/01/2036 |
| 3.00000% | \$775,000.00 | 03/01/2037 |
| 3.00000% | \$805,000.00 | 03/01/2038 |
| 3.00000% | \$840,000.00 | 03/01/2039 |
| 3.00000% | \$870,000.00 | 03/01/2040 |

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity on March 1, 2028, and on any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE: \$5,223,440.50
INTEREST RATE: 2.29097%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$92,454,659.00
INDEBTEDNESS: (Including this issue) \$11,835,000.00
NOTICE OF ELECTION: Published in the Ralls County Herald-Enterprise newspaper on May 21 and 28, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 614 No - 282
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable