

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 31, 2020

REGISTRATION NO: 27444
BONDS ISSUED BY: Carthage R-IX School District
AMOUNT OF ISSUE: \$10,000,000.00 (Series 2020A) COUNTY: Jasper

DATE OF ISSUE: September 08, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving, furnishing and equipping school facilities including without limitation (1) the addition of educational space at the Carthage Technical Center, South Campus, and (2) the renovation and improvement of Carthage Technical Center, North Campus.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$1,400,000.00	03/01/2035
3.00000%	\$1,500,000.00	03/01/2036
3.00000%	\$1,600,000.00	03/01/2037
3.00000%	\$1,700,000.00	03/01/2038
3.00000%	\$1,800,000.00	03/01/2039
3.00000%	\$2,000,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2028, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date. Bonds shall be redeemed only in the principal amount of \$5,000 or any integral multiple thereof. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from the Stated Maturities selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying agent in \$5,000 units of principal amount by lot or in such other equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE: \$11,006,059.00
INTEREST RATE: 2.40248%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$324,178,600.00
INDEBTEDNESS: (Including this issue) \$45,934,000.00
NOTICE OF ELECTION: Published in the Carthage Chronicle newspaper on May 21 and 28, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 1,434 No - 770
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable