

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 31, 2020

REGISTRATION NO: 27443
 BONDS ISSUED BY: North St. Francois County R-I School District
 AMOUNT OF ISSUE: \$10,000,000.00 (Series 2020A) COUNTY: St. Francois, Ste. Genevieve and Jefferson

(a portion of \$13,500,000 authorized)

DATE OF ISSUE: September 03, 2020 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds to complete safety and security improvements; to repair and/or replace roofs; to increase energy efficiency through replacement of heating, ventilation, and air conditioning (HVAC) systems; to upgrade the music rooms and the auditorium; to address ADA (Americans with Disabilities Act) compliance issues to increase accessibility; to replace kitchen equipment; to install new playground equipment; to resurface the existing track; to prepay the Series 2019 lease financing; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$1,000,000.00	03/01/2035	
5.00000%	\$1,600,000.00	03/01/2036	
5.00000%	\$1,700,000.00	03/01/2037	
	\$1,800,000.00	03/01/2038	*
	\$1,900,000.00	03/01/2039	*
	\$2,000,000.00	03/01/2040	*
5.00000%	\$5,700,000.00	03/01/2040	

ARE BONDS CALLABLE: The Series 2020A Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$11,635,886.00
 INTEREST RATE: 3.70759%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$321,140,226.00
 INDEBTEDNESS: (Including this issue) \$29,162,471.00
 NOTICE OF ELECTION: Published in The Daily Journal newspaper on May 19 and 26, 2020; published in the Ste. Genevieve Herald newspaper on May 20 and 27, 2020.
 DATE OF ELECTION: June 02, 2020
 ELECTION RESULTS: Yes - 1,148 No - 308
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable