

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 31, 2020

REGISTRATION NO: 27442  
BONDS ISSUED BY: Francis Howell R-III School District  
AMOUNT OF ISSUE: \$100,000,000.00 (Series 2020) COUNTY: St. Charles

(a portion of 244,000,000 authorized)

DATE OF ISSUE: September 03, 2020 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of acquiring land and buildings and constructing, renovating, repairing, expanding, improving, furnishing, and equipping school sites, buildings and related facilities for school purposes in the District, including, but not limited to safety improvements at District facilities.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$4,600,000.00	03/01/2030
4.00000%	\$8,300,000.00	03/01/2031
3.00000%	\$8,600,000.00	03/01/2032
3.00000%	\$8,900,000.00	03/01/2033
3.00000%	\$9,200,000.00	03/01/2034
3.00000%	\$9,500,000.00	03/01/2035
3.00000%	\$9,700,000.00	03/01/2036
2.00000%	\$10,000,000.00	03/01/2037
2.00000%	\$10,200,000.00	03/01/2038
2.00000%	\$10,400,000.00	03/01/2039
2.00000%	\$10,600,000.00	03/01/2040

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof may be called for redemption and payment prior to maturity on March 1, 2028 and thereafter as a whole or in part at any time (Bonds to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri  
PURCHASE PRICE: \$107,773,967.00  
INTEREST RATE: 2.00014%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$2,830,774,242.00  
INDEBTEDNESS: (Including this issue) \$332,345,000.00  
NOTICE OF ELECTION: Published in the Mid Rivers Newsmagazine newspaper on May 20, 2020; published in the St. Charles County Community News newspaper on May 27, 2020.  
DATE OF ELECTION: June 02, 2020  
ELECTION RESULTS: Yes - 13,037 No - 3,406  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable