

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 28, 2020

REGISTRATION NO: 27441  
BONDS ISSUED BY: The School District of Columbia  
AMOUNT OF ISSUE: \$20,000,000.00 (Series 2020B) COUNTY: Boone

DATE OF ISSUE: September 09, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of paying costs of acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities and acquiring land therefor, including, without limitation, enhancing safety and security, improving facilities to comply with accessibility requirements of the Americans with Disabilities Act (ADA), renovating and upgrading aging facilities, improving outdoor high school athletic facilities, repairing or replacing roofs, windows, parking lots, and heating and air conditioning.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$2,250,000.00	03/01/2022
5.00000%	\$1,750,000.00	03/01/2023
5.00000%	\$1,500,000.00	03/01/2024
5.00000%	\$275,000.00	03/01/2025
5.00000%	\$290,000.00	03/01/2026
5.00000%	\$300,000.00	03/01/2027
2.00000%	\$215,000.00	03/01/2028
2.00000%	\$225,000.00	03/01/2029
1.00000%	\$235,000.00	03/01/2030
1.12500%	\$240,000.00	03/01/2031
1.25000%	\$250,000.00	03/01/2032
1.37500%	\$250,000.00	03/01/2033
1.50000%	\$360,000.00	03/01/2034
1.50000%	\$1,880,000.00	03/01/2035
1.62500%	\$1,920,000.00	03/01/2036
1.62500%	\$1,955,000.00	03/01/2037
2.00000%	\$1,995,000.00	03/01/2038
2.00000%	\$2,035,000.00	03/01/2039
2.00000%	\$2,075,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2028, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2027, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Robert W. Baird & Co. Incorporated, Red Bank, New Jersey  
PURCHASE PRICE: \$20,814,923.79  
INTEREST RATE: 1.65391%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$2,618,679,417.00  
INDEBTEDNESS: (Including this issue) \$319,232,000.00  
NOTICE OF ELECTION: Published in the Columbia Daily Tribune newspaper on May 20 and 31, 2020.  
DATE OF ELECTION: June 02, 2020

ELECTION RESULTS: Yes - 9,798 No - 1,586  
METHOD OF SALE OF BONDS: Bids  
NOTICE OF SALE: On or about August 03, 2020, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.  
NUMBER OF BIDS RECEIVED: 10