

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 27, 2020

REGISTRATION NO: 27440
 BONDS ISSUED BY: South Nodaway County R-IV School District
 AMOUNT OF ISSUE: \$1,000,000.00 (Series 2020) COUNTY: Nodaway and Andrew

DATE OF ISSUE: September 02, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the betterment of school facilities including, without limitation: safety and security measures District-wide; construction of an Agriculture/Industrial Shop; relocation of the existing Agriculture Green House; resolution of drainage issues; new storage space and indoor access from the gymnasium to classrooms; to the extent funds are available, construction of a multi-purpose building for elementary recess and other repair and improvements to existing facilities of the District.

Mandatory Redemption*

| Rate of Interest | Amount | Maturity | |
|------------------|--------------|------------|---|
| | \$115,000.00 | 03/01/2033 | * |
| | \$115,000.00 | 03/01/2034 | * |
| | \$120,000.00 | 03/01/2035 | * |
| 3.00000% | \$350,000.00 | 03/01/2035 | |
| | \$125,000.00 | 03/01/2036 | * |
| | \$125,000.00 | 03/01/2037 | * |
| 3.00000% | \$250,000.00 | 03/01/2037 | |
| | \$130,000.00 | 03/01/2038 | * |
| | \$130,000.00 | 03/01/2039 | * |
| 3.00000% | \$400,000.00 | 03/01/2040 | |

ARE BONDS CALLABLE: THE Series 2020 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$1,072,894.00
 INTEREST RATE: 2.44867%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$15,773,993.00
 INDEBTEDNESS: (Including this issue) \$1,700,000.00
 NOTICE OF ELECTION: Published the Nodaway News Leader newspaper on March 12 and 19, May 14 and 21, 2020; published in the Maryville Daily Forum newspaper on March 12 and 19, May 14 and 21, 2020.
 DATE OF ELECTION: June 02, 2020
 ELECTION RESULTS: Yes - 115 No - 81
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable

