

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

August 27, 2020

REGISTRATION NO: 27439  
 BONDS ISSUED BY: Winfield R-IV School District  
 AMOUNT OF ISSUE: \$7,000,000.00 (Series 2020) COUNTY: Lincoln  
 (a portion of \$10,500,000 authorized)  
 DATE OF ISSUE: September 03, 2020 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of providing funds for the betterment of school facilities including without limitation: to construct, equip, and furnish a new middle school for sixth through eight grades and a new Ag facility to include two new classrooms; to build an addition to the current multipurpose/weight room building creating a new locker room facility; to complete safety and security upgrades including a secure entry vestibule at the current middle school and a District-wide intruder alert system; to the extent funds are available, renovate the existing middle school building.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
5.00000%	\$1,300,000.00	03/01/2036	
5.00000%	\$1,300,000.00	03/01/2037	
	\$1,400,000.00	03/01/2038	*
	\$1,500,000.00	03/01/2039	*
	\$1,500,000.00	03/01/2040	*
5.00000%	\$4,400,000.00	03/01/2040	

ARE BONDS CALLABLE: THE Series 2020 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$8,134,680.00  
 INTEREST RATE: 3.73245%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$121,281,377.00  
 INDEBTEDNESS: (Including this issue) \$16,672,038.65  
 NOTICE OF ELECTION: Published in The Troy Free Press newspaper on May 20 and 27, 2020.  
 DATE OF ELECTION: June 02, 2020  
 ELECTION RESULTS: Yes - 519 No - 194  
 METHOD OF SALE OF BONDS: Negotiated Sale  
 NOTICE OF SALE: Not Applicable  
 NUMBER OF BIDS RECEIVED: Not Applicable