

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 27, 2020

REGISTRATION NO: 27438
 BONDS ISSUED BY: City of St. Joseph
 AMOUNT OF ISSUE: \$6,000,000.00 (Series 2020) COUNTY: Buchanan
 (a portion of \$20,000,000 authorized)
 DATE OF ISSUE: September 02, 2020 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of acquiring rights-of-way and constructing, reconstructing, extending, repairing and improving bridges, streets and related transportation infrastructure, including the King Hill Drive bridge and the bridges on 22nd Street, Lover's Lane, 11th Street and 13th Street that extend over the parkway.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$825,000.00	03/01/2021	
5.00000%	\$215,000.00	03/01/2022	
5.00000%	\$220,000.00	03/01/2023	
5.00000%	\$230,000.00	03/01/2024	
5.00000%	\$235,000.00	03/01/2025	
5.00000%	\$245,000.00	03/01/2026	
5.00000%	\$250,000.00	03/01/2027	
2.00000%	\$255,000.00	03/01/2028	
1.00000%	\$260,000.00	03/01/2029	
1.12500%	\$265,000.00	03/01/2030	
1.25000%	\$275,000.00	03/01/2031	
1.37500%	\$280,000.00	03/01/2032	
1.50000%	\$285,000.00	03/01/2033	
1.50000%	\$290,000.00	03/01/2034	
1.62500%	\$295,000.00	03/01/2035	
1.75000%	\$300,000.00	03/01/2036	
1.75000%	\$310,000.00	03/01/2037	
1.75000%	\$315,000.00	03/01/2038	
	\$320,000.00	03/01/2039	*
	\$330,000.00	03/01/2040	*
2.00000%	\$650,000.00	03/01/2040	

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof maturing on March 1, 2028 and thereafter may be called for redemption an payment prior to maturity on March 1, 2027, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Robert W. Baird & Co. Incorporated, Red Bank, New Jersey
 PURCHASE PRICE: \$6,167,429.90
 INTEREST RATE: 1.70844%
 TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,072,223,524.00
INDEBTEDNESS: (Including this issue) \$20,000,000.00
NOTICE OF ELECTION: Published in the St. Joseph News-Press newspaper May 25 and June 01, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 4,398 No - 1,457
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: On or about August 03, 2020, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED: 3