

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

August 26, 2020

REGISTRATION NO: 27437  
 BONDS ISSUED BY: Butler R-V School District  
 AMOUNT OF ISSUE: \$6,000,000.00 (Series 2020) COUNTY: Bates

DATE OF ISSUE: September 02, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, repairing, renovating, furnishing and equipping school sites and facilities, including but not limited to, safety and security improvements at District facilities, upgrading the HVAC system at the Elementary School, constructing an auxiliary gymnasium, and providing an industrial arts area at the High School.

Rate of Interest	Amount	Maturity
1.50000%	\$200,000.00	03/01/2027
2.00000%	\$200,000.00	03/01/2028
2.00000%	\$190,000.00	03/01/2029
2.00000%	\$185,000.00	03/01/2030
2.00000%	\$185,000.00	03/01/2031
3.00000%	\$535,000.00	03/01/2032
3.00000%	\$460,000.00	03/01/2033
3.00000%	\$480,000.00	03/01/2034
3.00000%	\$510,000.00	03/01/2035
3.00000%	\$545,000.00	03/01/2036
3.00000%	\$580,000.00	03/01/2037
3.00000%	\$615,000.00	03/01/2038
3.00000%	\$640,000.00	03/01/2039
3.00000%	\$675,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2029, and thereafter may be called for redemption and paid prior to maturity on March 1, 2028, and at anytime thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri  
 PURCHASE PRICE: \$6,588,181.65  
 INTEREST RATE: 2.10349%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$76,572,150.00  
 INDEBTEDNESS: (Including this issue) \$11,135,000.00  
 NOTICE OF ELECTION: Published in the News Xpress newspaper on May 22 and 29, 2020.  
 DATE OF ELECTION: June 02, 2020  
 ELECTION RESULTS: Yes - 588 No - 191  
 METHOD OF SALE OF BONDS: Negotiated Sale  
 NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable