

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 25, 2020

REGISTRATION NO: 27436  
BONDS ISSUED BY: Warrensburg R-VI School District  
AMOUNT OF ISSUE: \$17,200,000.00 (Series 2020) COUNTY: Johnson

DATE OF ISSUE: August 27, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving, furnishing, and equipping school facilities including without limitation (1) the addition of cafeteria, gymnasium, stage, and classroom space at the middle school, (2) the installation of a new elevator and restrooms, and the implementation of Phase 1 of the District Activities Site Plan to include a new stadium with turf field for band, physical education, soccer, and football, as well as a new track and practice fields, at the high school, and (3) the addition of four classrooms at Ridge View Elementary, restrooms and four classrooms at Maple Grove Elementary, and a secure entryway at Martin Warren Elementary.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$700,000.00	03/01/2031
4.00000%	\$620,000.00	03/01/2032
3.00000%	\$580,000.00	03/01/2033
3.00000%	\$485,000.00	03/01/2034
3.00000%	\$435,000.00	03/01/2035
3.00000%	\$2,710,000.00	03/01/2036
3.00000%	\$2,790,000.00	03/01/2037
3.00000%	\$2,875,000.00	03/01/2038
3.00000%	\$2,965,000.00	03/01/2039
2.00000%	\$3,040,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment, in whole or in part at any time on March 1, 2027 and thereafter at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co. Leawood, Kansas

PURCHASE PRICE: \$18,559,939.50

INTEREST RATE: 2.27893%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$307,441,978.00

INDEBTEDNESS: (Including this issue) \$44,646,827.00

NOTICE OF ELECTION: Published in The Daily Star Journal newspaper on May 19 and 22, 2020.

DATE OF ELECTION: June 02, 2020

ELECTION RESULTS: Yes - 1,513 No - 1,011

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable