

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 20, 2020

REGISTRATION NO: 27434  
BONDS ISSUED BY: School District of Maplewood Richmond Heights  
AMOUNT OF ISSUE: \$2,010,000.00 (Series 2020B) COUNTY: St. Louis  
(remaining portion of \$30,000,000 authorized)  
DATE OF ISSUE: September 02, 2020 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of (a) refunding certain outstanding lease obligations and, (b) acquiring, constructing, renovating, expanding, improving, furnishing and equipping school sites, buildings and related facilities, including safety and security upgrades, construction of a new middle school/high school gym and renovations and expansion of the middle school/high school cafeteria.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.50000%	\$355,000.00	03/01/2021
0.65000%	\$345,000.00	03/01/2022
0.80000%	\$985,000.00	03/01/2023
0.95000%	\$325,000.00	03/01/2024

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.  
BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri  
PURCHASE PRICE: \$1,997,940.00  
INTEREST RATE: 1.09478%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$368,148,370.00  
INDEBTEDNESS: (Including this issue) \$52,274,040.08  
NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on May 20 and 27, 2020.  
DATE OF ELECTION: June 02, 2020  
ELECTION RESULTS: Yes - 2,070 No - 463  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable