

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 20, 2020

REGISTRATION NO: 27433
 BONDS ISSUED BY: School District of Maplewood Richmond Heights
 AMOUNT OF ISSUE: \$28,530,000.00 (Refunding and Improvement Bonds Series COUNTY: St. Louis
 2020A)

(a portion of \$30,000,000 authorized)

DATE OF ISSUE: September 02, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of a) refunding certain outstanding lease obligations, and b) acquiring, constructing, renovating, expanding, improving, furnishing and equipping school sites, buildings and related facilities, including safety and security upgrades, construction of a new middle school/high school gym and renovations and expansion of the middle school/high school cafeteria, II. For the purpose of refunding \$570,000 of the District's General Obligation Bonds, Series 2010A.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$245,000.00	03/01/2021
3.00000%	\$660,000.00	03/01/2024
3.00000%	\$600,000.00	03/01/2025
3.00000%	\$250,000.00	03/01/2026
3.00000%	\$250,000.00	03/01/2027
4.00000%	\$1,000,000.00	03/01/2028
4.00000%	\$1,000,000.00	03/01/2029
4.00000%	\$1,000,000.00	03/01/2030
4.00000%	\$2,025,000.00	03/01/2031
4.00000%	\$2,100,000.00	03/01/2032
3.00000%	\$2,175,000.00	03/01/2033
3.00000%	\$2,250,000.00	03/01/2034
3.00000%	\$2,325,000.00	03/01/2035
3.00000%	\$2,375,000.00	03/01/2036
3.00000%	\$2,450,000.00	03/01/2037
3.00000%	\$2,525,000.00	03/01/2038
3.00000%	\$2,600,000.00	03/01/2039
3.00000%	\$2,700,000.00	03/01/2040

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2028 and thereafter may be called for redemption and payment prior to maturity on March 1, 2027 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
 PURCHASE PRICE: \$31,657,830.50
 INTEREST RATE: 2.24693%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: I. \$368,148,370.00 II. Not Applicable
 INDEBTEDNESS: (Including this issue) I. \$52,274,040.08 II. Not Applicable

NOTICE OF ELECTION: I. Published in The Countian, St. Louis County newspaper on May 20 and 27, 2020. II. Not Applicable

DATE OF ELECTION: I. June 02, 2020 II. Not Applicable

ELECTION RESULTS: I. Yes - 2,070 No - 463 II. Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable