

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 20, 2020

REGISTRATION NO: 27432
 BONDS ISSUED BY: Riverview Fire Protection District
 AMOUNT OF ISSUE: \$10,725,000.00 (Refunding and Improvement Bonds, Series 2020) COUNTY: St. Louis
 DATE OF ISSUE: August 25, 2020 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of I. refunding \$1,285,000 of the District's General Obligation Bonds, Series 2010, and II. For the purpose of improving emergency services by demolishing and relocating two existing fire stations, acquiring, constructing, repairing, improving, maintaining, furnishing and equipping other fire stations and related facilities, including the purchase of land where necessary, and acquiring fire-fighting equipment and vehicles and other emergency service apparatus and auxiliary equipment.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
3.00000%	\$385,000.00	03/01/2021	
3.00000%	\$405,000.00	03/01/2022	
3.00000%	\$415,000.00	03/01/2023	
3.00000%	\$430,000.00	03/01/2024	
3.00000%	\$445,000.00	03/01/2025	
3.00000%	\$455,000.00	03/01/2026	
3.00000%	\$470,000.00	03/01/2027	
4.00000%	\$485,000.00	03/01/2028	
4.00000%	\$505,000.00	03/01/2029	
3.00000%	\$525,000.00	03/01/2030	
	\$540,000.00	03/01/2031	*
	\$555,000.00	03/01/2032	*
3.00000%	\$1,095,000.00	03/01/2032	
	\$575,000.00	03/01/2033	*
	\$590,000.00	03/01/2034	*
3.00000%	\$1,165,000.00	03/01/2034	
	\$610,000.00	03/01/2035	*
	\$630,000.00	03/01/2036	*
3.00000%	\$1,240,000.00	03/01/2036	
	\$645,000.00	03/01/2037	*
	\$665,000.00	03/01/2038	*
3.00000%	\$1,310,000.00	03/01/2038	
	\$685,000.00	03/01/2039	*
	\$710,000.00	03/01/2040	*
3.00000%	\$1,395,000.00	03/01/2040	

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2028, and thereafter may be called for redemption and payment prior to maturity on March 1, 2027 and thereafter, in whole or in part, at any time in such order of maturity as shall be determined by the District (bonds of less than a full maturity to selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$11,745,608.15
INTEREST RATE: 2.07632%
TAX CREDIT RATE: %
ASSESSED VALUATION: I. Not Applicable II. \$218,939,857.00
INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$10,785,000.00
NOTICE OF ELECTION: I. Not Applicable II. Published in The Countian, St. Louis County newspaper on
May 20 and 27, 2020.
DATE OF ELECTION: I. Not Applicable II. June 02, 2020
ELECTION RESULTS: I. Not Applicable II. Yes - 1,724 No - 606
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable