

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 20, 2020

REGISTRATION NO: 27431
 BONDS ISSUED BY: Cottleville Community Fire Protection District
 AMOUNT OF ISSUE: \$6,365,000.00 (Series 2020) COUNTY: St. Charles
 (a portion of \$16,000,000 authorized)
 DATE OF ISSUE: August 24, 2020 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of replacing outdated firefighting vehicles with technologically advanced lifesaving firefighting trucks, support vehicles and other lifesaving equipment, acquiring, constructing, renovating, improving, furnishing and equipping fire station and related facilities, including the purchase of real estate, in response to increased demand in emergency responses and to carry out the objectives and purposes of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$255,000.00	03/01/2021
3.00000%	\$265,000.00	03/01/2022
3.00000%	\$270,000.00	03/01/2023
3.00000%	\$280,000.00	03/01/2024
3.00000%	\$290,000.00	03/01/2025
3.00000%	\$295,000.00	03/01/2026
3.00000%	\$305,000.00	03/01/2027
3.00000%	\$315,000.00	03/01/2028
1.00000%	\$320,000.00	03/01/2029
1.00000%	\$325,000.00	03/01/2030
1.00000%	\$325,000.00	03/01/2031
1.00000%	\$330,000.00	03/01/2032
1.10000%	\$335,000.00	03/01/2033
1.20000%	\$340,000.00	03/01/2034
1.30000%	\$340,000.00	03/01/2035
1.35000%	\$345,000.00	03/01/2036
1.40000%	\$350,000.00	03/01/2037
1.45000%	\$355,000.00	03/01/2038
1.50000%	\$360,000.00	03/01/2039
1.55000%	\$365,000.00	03/01/2040

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on and after March 1, 2029 may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2028, in whole or in part at any time, in such amounts for each State Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: U.S. Bank National Association, St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: U.S. Bank National Association, St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: FHN Financial Capital Markets, Memphis, Tennessee
 PURCHASE PRICE: \$6,573,770.38
 INTEREST RATE: 1.20669%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$1,479,514,506.00
 INDEBTEDNESS: (Including this issue) \$18,665,000.00

NOTICE OF ELECTION: Published in the St. Charles County Community News newspaper on May 27, 2020; published in the Mid Rivers Newsmagazine on May 20, 2020.

DATE OF ELECTION: June 02, 2020

ELECTION RESULTS: Yes - 5,807 No - 1,304

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about July 27, 2020, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 8