

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 13, 2020

REGISTRATION NO: 27427
BONDS ISSUED BY: Belton School District #124
AMOUNT OF ISSUE: \$13,855,000.00 (Series 2020A) COUNTY: Cass
(a portion of \$25,000,000 authorized)
DATE OF ISSUE: August 19, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving, furnishing and equipping school facilities of the District, including: constructing additions and improvements to District facilities to provide secure entrances, replacing and repairing roofs at District facilities; improving and repairing District parking lot facilities; and completing facility maintenance and improvement projects throughout the District and acquiring school facilities currently leased by the District through the prepayment and refinancing of such leases.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$4,105,000.00	03/01/2038
4.00000%	\$4,700,000.00	03/01/2039
4.00000%	\$5,050,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2031, and thereafter may be called for redemption and paid prior to maturity on March 1, 2030, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave Leighton Paisner LLP, Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE: \$17,171,846.10
INTEREST RATE: 2.64464%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$435,169,213.63
INDEBTEDNESS: (Including this issue) \$63,921,735.13
NOTICE OF ELECTION: Published in The Journal newspaper on May 21 and 28, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 1,338 No - 688
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable