

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 05, 2020

REGISTRATION NO: 27417
 BONDS ISSUED BY: New Haven School District
 AMOUNT OF ISSUE: \$1,350,000.00 (Series 2020) COUNTY: Franklin

DATE OF ISSUE: August 07, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to replace roofing at the High School/Middle School campus; to make safety and security upgrades; to install additional parking and repair driveways; to complete gymnasium improvements; to the extent funds are available, prepay existing lease obligations and complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
2.00000%	\$200,000.00	03/01/2022
2.00000%	\$100,000.00	03/01/2025
2.00000%	\$100,000.00	03/01/2026
2.00000%	\$100,000.00	03/01/2027
2.00000%	\$100,000.00	03/01/2028
2.00000%	\$100,000.00	03/01/2029
2.00000%	\$100,000.00	03/01/2030
2.00000%	\$100,000.00	03/01/2031
2.00000%	\$150,000.00	03/01/2032
2.00000%	\$150,000.00	03/01/2033
2.00000%	\$150,000.00	03/01/2034

ARE BONDS CALLABLE: THE SERIES 2020 BONDS maturing on and after March 1, 2026 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$1,383,456.00
 INTEREST RATE: 1.67576%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$40,250,352.00
 INDEBTEDNESS: (Including this issue) \$2,400,000.00
 NOTICE OF ELECTION: Published in The Washington Missourian newspaper on May 20 and 27, 2020.
 DATE OF ELECTION: June 02, 2020
 ELECTION RESULTS: Yes - 158 No - 21
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable