

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 10, 2020

REGISTRATION NO: 27401
 BONDS ISSUED BY: Maries County R-I School District
 AMOUNT OF ISSUE: \$2,500,000.00 (Series 2020) COUNTY: Maries

DATE OF ISSUE: July 13, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to implement safety and security measures district-wide including entrance vestibules and new doors; to increase safety and energy efficiency through replacement of windows; to construct, equip, and furnish a new gymnasium entrance/lobby area for Americans with Disabilities Act (ADA) accessibility and a new concession stand; to repurpose existing spaces for the band room and weight room; to seal and/or resurface, add lighting and address drainage issues of parking lots; to make improvements to the existing track; to the extent funds are available, complete other remodeling and repair improvements to existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$140,000.00	03/01/2027	*
	\$140,000.00	03/01/2028	*
	\$140,000.00	03/01/2029	*
3.00000%	\$420,000.00	03/01/2029	
	\$150,000.00	03/01/2030	*
	\$150,000.00	03/01/2031	*
3.00000%	\$300,000.00	03/01/2031	
	\$160,000.00	03/01/2032	*
	\$170,000.00	03/01/2033	*
	\$170,000.00	03/01/2034	*
5.00000%	\$500,000.00	03/01/2034	
	\$200,000.00	03/01/2035	*
	\$200,000.00	03/01/2036	*
5.00000%	\$400,000.00	03/01/2036	
	\$205,000.00	03/01/2037	*
	\$215,000.00	03/01/2038	*
5.00000%	\$420,000.00	03/01/2038	
	\$225,000.00	03/01/2039	*
	\$235,000.00	03/01/2040	*
5.00000%	\$460,000.00	03/01/2040	

ARE BONDS CALLABLE: THE SERIES 2020 BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,834,346.60
INTEREST RATE: 3.36834%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$59,022,610.00
INDEBTEDNESS: (Including this issue) \$3,565,000.00
NOTICE OF ELECTION: Published in the Maries County Advocate newspaper on May 20 and 27, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 310 No - 61
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable