

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 06, 2020

REGISTRATION NO: 27397
 BONDS ISSUED BY: Taneyville R-II School District
 AMOUNT OF ISSUE: \$1,450,000.00 (Series 2020) COUNTY: Taney

DATE OF ISSUE: July 09, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete safety and security measures including entry control, security cameras, and electrical wiring upgrades; to upgrade classroom technology such as tablets, projectors, and interactive white boards; to increase energy efficiency through replacement of heating, ventilation, and air conditioning (HVAC) systems, windows, and doors; to address ADA (American with Disabilities Act) compliance issues; to complete other repairs and improvements to existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
0.75000%	\$75,000.00	03/01/2025	
	\$70,000.00	03/01/2026	*
	\$75,000.00	03/01/2027	*
	\$80,000.00	03/01/2028	*
3.00000%	\$225,000.00	03/01/2028	
	\$80,000.00	03/01/2029	*
	\$85,000.00	03/01/2030	*
	\$85,000.00	03/01/2031	*
	\$90,000.00	03/01/2032	*
3.00000%	\$340,000.00	03/01/2032	
	\$90,000.00	03/01/2033	*
	\$95,000.00	03/01/2034	*
	\$95,000.00	03/01/2035	*
3.00000%	\$280,000.00	03/01/2035	
	\$100,000.00	03/01/2036	*
	\$105,000.00	03/01/2037	*
	\$105,000.00	03/01/2038	*
	\$110,000.00	03/01/2039	*
	\$110,000.00	03/01/2040	*
3.00000%	\$530,000.00	03/01/2040	

ARE BONDS CALLABLE: THE SERIES 2020 BONDS maturing on and after March 1, 2028 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$1,536,794.05

INTEREST RATE: 2.39625%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$12,266,920.00
INDEBTEDNESS: (Including this issue) \$1,775,000.00
NOTICE OF ELECTION: Published in the Branson Tri-Lakes newspaper on May 20 and 27, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 177 No - 60
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable