

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 02, 2020

REGISTRATION NO: 27395
 BONDS ISSUED BY: Galena R-II School District
 AMOUNT OF ISSUE: \$1,250,000.00 (Series 2020)

COUNTY: Stone, Taney and Barry

DATE OF ISSUE: July 07, 2020

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete an extensive number of safety and security measures at all school buildings including secure entrances, cameras, telephone, and intercom/bell systems, complete upgrades to technology, transportation, exterior lighting and heating, ventilation, and air conditioning (HVAC) systems; install new canopies; improve Americans with Disabilities Act (ADA) accessibility; construct and equip a new barn to house the batting cages and storage for the softball/baseball field complex; improve softball field lighting; prepay the existing technology lease; to the extent other funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$165,000.00	03/01/2034	*
	\$165,000.00	03/01/2035	*
3.00000%	\$330,000.00	03/01/2035	
	\$170,000.00	03/01/2036	*
	\$180,000.00	03/01/2037	*
3.00000%	\$350,000.00	03/01/2037	
	\$185,000.00	03/01/2038	*
	\$190,000.00	03/01/2039	*
	\$195,000.00	03/01/2040	*
3.00000%	\$570,000.00	03/01/2040	

ARE BONDS CALLABLE: THE SERIES 2020 BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Armstrong Teasdale LLP, Kansas City, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$1,328,199.20
 INTEREST RATE: 2.53832%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$35,263,957.37
 INDEBTEDNESS: (Including this issue) \$2,105,000.00
 NOTICE OF ELECTION: Published in The Crane Chronicle/Stone County Republican newspaper on May 14 and 21, 2020; published in the Branson Tri-Lakes News newspaper on May 13, 20, and 27, 2020; published in The Monett Times newspaper on May 20 and 27, 2020; published in the Cassville Democrat on May 20 and 27, 2020.
 DATE OF ELECTION: June 02, 2020
 ELECTION RESULTS: Yes - 231 No - 82

METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable