

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2020

REGISTRATION NO: 27390

BONDS ISSUED BY: Warren County R-III School District

AMOUNT OF ISSUE: \$6,580,000.00 (Refunding Series 2020)

COUNTY: Warren

DATE OF ISSUE: June 29, 2020

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$6,800,000 of the District's General Obligation Refunding Bonds, Series 2015.

Rate of Interest	Amount	Maturity
2.00000%	\$1,700,000.00	03/01/2023
2.00000%	\$1,700,000.00	03/01/2024
2.00000%	\$1,700,000.00	03/01/2025
2.00000%	\$1,480,000.00	03/01/2026

ARE BONDS CALLABLE: The series 2020 Bonds are not subject to optional redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,819,593.00

INTEREST RATE: 1.09292%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable