

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2020

REGISTRATION NO: 27390
BONDS ISSUED BY: Warren County R-III School District
AMOUNT OF ISSUE: \$6,580,000.00 (Refunding Series 2020) COUNTY: Warren
DATE OF ISSUE: June 29, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$6,800,000 of the District's General Obligation Refunding Bonds, Series 2015.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.00000%	\$1,700,000.00	03/01/2023
2.00000%	\$1,700,000.00	03/01/2024
2.00000%	\$1,700,000.00	03/01/2025
2.00000%	\$1,480,000.00	03/01/2026

ARE BONDS CALLABLE: The series 2020 Bonds are not subject to optional redemption.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$6,819,593.00
INTEREST RATE: 1.09292%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable