

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2020

REGISTRATION NO: 27381

BONDS ISSUED BY: Hancock Place School District

AMOUNT OF ISSUE: \$3,920,000.00 (Refunding Series 2020A)

COUNTY: St. Louis

DATE OF ISSUE: May 22, 2020

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$4,000,000 of the District's General Obligation Refunding Bonds, Series 2012A.

Rate of Interest	Amount	Maturity
2.00000%	\$275,000.00	03/01/2021
2.00000%	\$275,000.00	03/01/2022
2.00000%	\$275,000.00	03/01/2023
2.00000%	\$620,000.00	03/01/2024
2.00000%	\$625,000.00	03/01/2025
2.00000%	\$625,000.00	03/01/2026
2.00000%	\$750,000.00	03/01/2027
2.00000%	\$475,000.00	03/01/2028

ARE BONDS CALLABLE: The Series 2020A Bonds will not be subject to redemption and payment prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,018,988.35

INTEREST RATE: 1.46010%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable